

Format of holding of specified securities

1. Name of Listed Entity: KCIL LTD (CIN:-)
2. Scrip Code 021092 Name of Scrip -, Class of Security Equity
3. Share Holding Pattern Filed under : Reg. 31(1)(a)/Reg. 31(1)(b)/Reg. 31(1)(c)
 - a. If under 31 (1)(b) then indicate the report for Quarter ending: 31/12/2016
 - b. If under 31(1)(c) then indicate date of allotment/extinguishment

4. **Declaration :** The Listed entity is required to submit the following declaration to the extent of submission of information:-

| Particulars | Yes* | No* |
|--|------|-----|
| 1 Whether the Listed Entity has issued any partly paid up shares? | | No |
| 2 Whether the Listed Entity has issued any Convertible Securities or Warrants? | | No |
| 3 Whether the Listed Entity has any shares against which depository receipts are issued? | | No |
| 4 Whether the Listed Entity has any shares in Locked-in? | | No |
| 5 Whether any shares held by promoters are pledge or otherwise encumbered? | | No |

* If the Listed Entity selects the option 'No' for the questions above, the column for the partly paid up shares, Outstanding Convertible Securities/Warrants, depository receipts, locked-in shares, No of shares pledged or otherwise encumbered by promoters, as applicable, shall not be displayed at the time of dissemination on the Stock Exchange website. Also wherever there is 'No' declared by Listed Entity in above table the values will be considered as 'Zero' by default on submission of the format of holding of specified securities.

5. The tabular format for disclosure of holding of specified securities is as follows:-



Table I - Summary Statement holding of specified securities as on 31/12/2016

| Category (I) | Category of shareholder (II) | Nos. of shareholders (III) | No. of fully paid up equity shares held (IV) | No. of Partly paid-up equity shares held (V) | No. of shares underlying Depository Receipts (VI) | Total nos. shares held (VII)=(IV)+(V)+(VI) | Shareholding as a % of total no. of shares (calculated as per SCRR, 1957) (VIII) As a % of (A+B+C2) | Number of Voting Rights held in each class of securities (IX) | | | No of shares Underlying outstanding convertible securities (including Warrants) (X) | Shareholding as a % assuming full conversion of convertible securities (as a percentage of diluted share capital) (XI)=(VII)+(X) As a % of (A+B+C2) | Number of Locked in shares (XII) | | Number of shares pledged or otherwise encumbered (XIII) | | Number of equity shares held in dematerialized form (XIV) |
|--------------|--------------------------------|----------------------------|--|--|---|--|--|---|------------|--------|---|---|----------------------------------|---------|---|---------|---|
| | | | | | | | | Class eg:x | Class eg:y | Total | | | Total as a % of (A+B+C) | No. (a) | As a % of total shares held (b) | No. (a) | |
| (A) | Promoter & Promoter group | 3 | 44300 | 0 | 0 | 44300 | 18.4047 | 44300 | 0 | 44300 | 0 | 18.4047 | 0 | 0.0000 | 0 | 0.0000 | 44300 |
| (B) | Public | 154 | 196400 | 0 | 0 | 196400 | 81.5953 | 196400 | 0 | 196400 | 0 | 81.5953 | 0 | 0.0000 | NA | NA | 22000 |
| (C) | Non Promoter - Non Public | | | | | | | | | | | | | | NA | NA | |
| (C1) | Shares underlying DRs | | | | | | NA | | | | | | | | NA | NA | |
| (C2) | Shares held by Employee Trusts | | | | | | | | | | | | | | NA | NA | |
| | Total | 157 | 240700 | 0 | 0 | 240700 | 100.0000 | 240700 | 0 | 240700 | 0 | 100.0000 | 0 | 0.0000 | | | 66300 |



Table II - Statement Showing shareholding pattern of the Promoter and Promoter Group as on 31/12/2016

| Category & Name of the Shareholders (I) | PAN (II) | Nos. of shareholders (III) | No. of fully paid up equity shares held (IV) | Partly paid-up equity shares held (V) | Nos. of shares underlying Depository Receipts (VI) | Total nos. shares held (VII)=(IV)+(V)+(VI) | Shareholding % calculated as per SCRR, 1957) As a % of (A+B+C2) (VIII) | Number of Voting Rights held in each class of securities (IX) | | | Shareholding as a % assuming full conversion of convertible securities (as a percentage of diluted share capital) (XI)=(VII)+(X) As a % of A+B+C2) | Number of Locked in shares (XII) | | Number of shares pledged or otherwise encumbered (XIII) | Number of equity shares held in dematerialized form (XIV) | |
|--|------------|----------------------------|--|---------------------------------------|--|--|--|---|---------|-------|--|----------------------------------|---------------------------------|---|---|---------|
| | | | | | | | | Class x | Class y | Total | | No. (a) | As a % of total shares held (b) | | | No. (a) |
| (1) Indian Individuals/Hindu undivided Family | | 3 | 44300 | 0 | 0 | 44300 | 18.4047 | 44300 | 0 | 44300 | 18.4047 | 0 | 0.0000 | 0 | 0.0000 | 44300 |
| (a) RADHE SHYAM KEJRIWAL | AFAPK9028B | 1 | 15200 | 0 | 0 | 15200 | 6.3149 | 15200 | 0 | 15200 | 6.3149 | 0 | 0.0000 | 0 | 0.0000 | 15200 |
| RAVI KEJRIWAL | AGDPK2603E | 1 | 15000 | 0 | 0 | 15000 | 6.2318 | 15000 | 0 | 15000 | 6.2318 | 0 | 0.0000 | 0 | 0.0000 | 15000 |
| SUSHILA R KEJRIWAL | AFWPK0711R | 1 | 14100 | 0 | 0 | 14100 | 5.8579 | 14100 | 0 | 14100 | 5.8579 | 0 | 0.0000 | 0 | 0.0000 | 14100 |
| (b) Central Government/State Government(s) | | | | | | | | | | | | | | | | |
| (c) Financial Institutions/Banks | | | | | | | | | | | | | | | | |
| (d) Any Other (specify) | | | | | | | | | | | | | | | | |
| Sub Total | | 3 | 44300 | 0 | 0 | 44300 | 18.4047 | 44300 | 0 | 44300 | 18.4047 | 0 | 0.0000 | 0 | 0.0000 | 44300 |
| (2) Foreign Individuals (Non-Resident Individuals/Foreign Individuals) | | | | | | | | | | | | | | | | |
| (a) Government | | | | | | | | | | | | | | | | |
| (b) Institutions | | | | | | | | | | | | | | | | |
| (c) Foreign Portfolio Investor | | | | | | | | | | | | | | | | |
| (d) Any Other (specify) | | | | | | | | | | | | | | | | |
| Sub Total | | 0 | 0 | 0 | 0 | 0 | 0.0000 | 0 | 0 | 0 | 0.0000 | 0 | 0.0000 | 0 | 0.0000 | 0 |
| Total Shareholding of Promoter and Promoter Group (A)=(A1)+(A2) | | 3 | 44300 | 0 | 0 | 44300 | 18.4047 | 44300 | 0 | 44300 | 18.4047 | 0 | 0.0000 | 0 | 0.0000 | 44300 |



| Table III - Statement Showing shareholding pattern of the Public shareholder as on 31/12/2016 | | | | | | | | | | | | | | |
|---|----------|----------------------------|--|---------------------------------------|--|--|--|---|---------|--------|--|----------------------------------|---|---|
| Category & Name of the Shareholders (I) | PAN (II) | Nos. of shareholders (III) | No. of fully paid up equity shares held (IV) | Partly paid up equity shares held (V) | Nos. of shares underlying Depository Receipts (VI) | Total nos. shares held (VII)=(IV)+(V)+(VI) | Shareholding % calculated as per SCRR, 1957) As a % of (A+B+C2) (VIII) | Number of Voting Rights held in each class of securities (IX) | | | Shareholding as a % assuming full conversion of convertible securities (as a percentage of diluted share capital) (XI)=(VII)+(X) As a % of A+B+C2) | Number of Locked in shares (XII) | Number of shares pledged or otherwise encumbered (XIII) | Number of equity shares held in dematerialized form (XIV) |
| | | | | | | | | Class x | Class y | Total | | | | |
| (1) | (2) | (3) | (4) | (5) | (6) | (7) | (8) | (9) | (10) | (11) | (12) | (13) | (14) | |
| (a) Mutual Funds / UTI | | | | | | | | | | | | | | |
| (b) Venture Capital Funds | | | | | | | | | | | | | | |
| (c) Alternate Investment Funds | | | | | | | | | | | | | | |
| (d) Foreign Venture Capital Investors | | | | | | | | | | | | | | |
| (e) Foreign Portfolio Investors | | | | | | | | | | | | | | |
| (f) Financial Institutions / Banks | | | | | | | | | | | | | | |
| (g) Insurance Companies | | | | | | | | | | | | | | |
| (h) Provident Funds / Pension Funds | | | | | | | | | | | | | | |
| (i) Any Other (specify) | | | | | | | | | | | | | | |
| Sub Total | | 0 | 0 | 0 | 0 | 0 | 0.0000 | 0 | 0 | 0 | 0.0000 | 0 | NA | 0 |
| Central Government / State Government(s) / President of India | | | | | | | | | | | | | | |
| (3) Non-Institutions | | | | | | | | | | | | | | |
| (a) Individuals- | | | | | | | | | | | | | | |
| i. Individual shareholders holding nominal share capital upto Rs.2 lakhs | | 150 | 158050 | 0 | 0 | 158050 | 65.6627 | 158050 | 0 | 158050 | 65.6627 | 0 | NA | 0 |
| DHUDHORIA NATASHA | | 1 | 7150 | 0 | 0 | 7150 | 2.9705 | 7150 | 0 | 7150 | 2.9705 | 0 | NA | 0 |
| JHAJHARIA SUNDER SHYAM | | 1 | 6200 | 0 | 0 | 6200 | 2.5758 | 6200 | 0 | 6200 | 2.5758 | 0 | NA | 0 |
| BANG KUMAR BASANT | | 1 | 6000 | 0 | 0 | 6000 | 2.4927 | 6000 | 0 | 6000 | 2.4927 | 0 | NA | 0 |
| KHAITAN RAM JIWAN | | 1 | 6000 | 0 | 0 | 6000 | 2.4927 | 6000 | 0 | 6000 | 2.4927 | 0 | NA | 0 |
| AGARWAL BABU RAM | | 1 | 6000 | 0 | 0 | 6000 | 2.4927 | 6000 | 0 | 6000 | 2.4927 | 0 | NA | 0 |
| TIWARI TIRTHARAJ | | 1 | 6000 | 0 | 0 | 6000 | 2.4927 | 6000 | 0 | 6000 | 2.4927 | 0 | NA | 0 |
| MODI K SANJEEV | | 1 | 6000 | 0 | 0 | 6000 | 2.4927 | 6000 | 0 | 6000 | 2.4927 | 0 | NA | 0 |
| SHARMA LAL SHANKAR | | 1 | 6000 | 0 | 0 | 6000 | 2.4927 | 6000 | 0 | 6000 | 2.4927 | 0 | NA | 0 |
| AGARWAL RAMAKANT | | 1 | 6000 | 0 | 0 | 6000 | 2.4927 | 6000 | 0 | 6000 | 2.4927 | 0 | NA | 0 |
| MODI MOHANLAL | | 1 | 6000 | 0 | 0 | 6000 | 2.4927 | 6000 | 0 | 6000 | 2.4927 | 0 | NA | 0 |
| JAIN KUMAR ANUP | | 1 | 5900 | 0 | 0 | 5900 | 2.4512 | 5900 | 0 | 5900 | 2.4512 | 0 | NA | 0 |
| AGARWAL NISHA | | 1 | 5500 | 0 | 0 | 5500 | 2.2850 | 5500 | 0 | 5500 | 2.2850 | 0 | NA | 0 |
| CHATURVEDI K. L. | | 1 | 5250 | 0 | 0 | 5250 | 2.1811 | 5250 | 0 | 5250 | 2.1811 | 0 | NA | 0 |
| JAIN SHEELA | | 1 | 5000 | 0 | 0 | 5000 | 2.0773 | 5000 | 0 | 5000 | 2.0773 | 0 | NA | 0 |
| JAIN ANITA | | 1 | 5000 | 0 | 0 | 5000 | 2.0773 | 5000 | 0 | 5000 | 2.0773 | 0 | NA | 0 |
| DHUDHORIA ASHA | | 1 | 5000 | 0 | 0 | 5000 | 2.0773 | 5000 | 0 | 5000 | 2.0773 | 0 | NA | 0 |
| BANG GOPAL RAM | | 1 | 3850 | 0 | 0 | 3850 | 1.5995 | 3850 | 0 | 3850 | 1.5995 | 0 | NA | 0 |
| JAIN RATANLAL | | 1 | 3500 | 0 | 0 | 3500 | 1.4541 | 3500 | 0 | 3500 | 1.4541 | 0 | NA | 0 |
| MAHESHWARI KUMAR SUBHAS | | 1 | 3500 | 0 | 0 | 3500 | 1.4541 | 3500 | 0 | 3500 | 1.4541 | 0 | NA | 0 |



Table III - Statement Showing shareholding pattern of the Public shareholder as on 31/12/2016

| Category & Name of the Shareholders (I) | PAN (II) | Nos. of shareholders (III) | No. of fully paid up equity shares held (IV) | Partly paid-up equity shares held (V) | Nos. of shares underlying Depository Receipts (VI) | Total nos. shares held (VII)=(IV)+(V)+(VI) | Shareholding % calculated as per SCRR, 1957) As a % of (A+B+C2) (VIII) | Number of Voting Rights held in each class of securities (IX) | | | Shareholding as a % assuming full conversion of convertible securities (as a percentage of diluted share capital) (XI)=(VII)+(X) As a % of (A+B+C2) | Number of Locked in shares (XII) | | Number of shares pledged or otherwise encumbered (XIII) | | Number of equity shares held in dematerialized form (XIV) |
|---|------------|----------------------------|--|---------------------------------------|--|--|--|---|---------|-------|---|----------------------------------|---------------------------------|---|--|---|
| | | | | | | | | Class x | Class y | Total | | No. (a) | As a % of total shares held (b) | No. (Not applicable) (a) | As a % of total shares held (Not applicable) (b) | |
| | | | | | | | | | | | | | | | | |
| JHUNJHUNWALA KR. VINOD | | 1 | 2500 | 0 | 0 | 2500 | 1.0386 | 2500 | 1.0386 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| LUNDIA KUMAR RAJESH | | 1 | 2450 | 0 | 0 | 2450 | 1.0179 | 2450 | 1.0179 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| ii. Individual shareholders holding nominal share capital in excess of Rs.2 lakhs | | | | | | | | | | | | | | | | |
| (b) NBFCs registered with RBI | | | | | | | | | | | | | | | | |
| (c) Employee Trusts | | | | | | | | | | | | | | | | |
| (d) Overseas Depositories (holding DRs) (balancing figure) | | | | | | | | | | | | | | | | |
| (e) Any Other (specify) | | | | | | | | | | | | | | | | |
| Bodies Corporate | | 4 | 38350 | 0 | 0 | 38350 | 15.9327 | 38350 | 15.9327 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| KEJRIWAL ENTERPRISES LTD | AABCK0792K | 1 | 22000 | 0 | 0 | 22000 | 9.1400 | 22000 | 9.1400 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| SOMSHIVA IMPEX LTD. | | 1 | 6100 | 0 | 0 | 6100 | 2.5343 | 6100 | 2.5343 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| DIPSIKHA IMPEX LTD. | | 1 | 6000 | 0 | 0 | 6000 | 2.4927 | 6000 | 2.4927 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| GAJANAND VYAPAR LTD. | | 1 | 4250 | 0 | 0 | 4250 | 1.7657 | 4250 | 1.7657 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| Sub Total | | 154 | 196400 | 0 | 0 | 196400 | 81.5953 | 196400 | 81.5953 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| Total Public Shareholding (B)=(B)(1)+(B)(2)+(B)(3) | | 154 | 196400 | 0 | 0 | 196400 | 81.5953 | 196400 | 81.5953 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |



| Category & Name of the Shareholders (I) | PAN (II) | No of shareholders (III) | No. of fully paid up equity shares held (IV) | Partly paid-up equity shares held (V) | Nos. of shares underlying Depository Receipts (VI) | Total nos. shares held (VII)=(IV) + (V)+(VI) | Shareholding % calculated as per SCRR, 1957 As a % of (A+B+C2) (VIII) | Number of Voting Rights held in each class of securities (IX) | | | Total Shareholding as a % assuming full conversion of convertible securities (as a percentage of diluted share capital) (XI)=(VII)+(X) As a % of A+B+C2 | Number of Locked in shares (XII) | | Number of shares pledged or otherwise encumbered (XIII) | | Number of equity shares held in dematerialized form (XIV) |
|--|----------|--------------------------|--|---------------------------------------|--|--|---|---|---------|-------|---|----------------------------------|---------------------------------|---|--|---|
| | | | | | | | | Class x | Class y | Total | | No. (a) | As a % of total shares held (b) | No. (Not applicable) (a) | As a % of total shares held (Not applicable) (b) | |
| | | | | | | | | | | | | | | | | |
| (1) Custodian / DR Holder | | | | | | | | | | | | | | | | |
| (2) Employee Benefit Trust (under SEBI (Share based Employee Benefit) Regulations, 2014) | | | | | | | | | | | | | | | | |
| Total Non Promoter - Non Public Shareholding (C)=(C)(1)+(C)(2) | | 0 | 0 | 0 | 0 | 0 | 0.0000 | 0 | 0 | 0 | 0 | 0 | 0.0000 | 0 | 0.0000 | 0 |



| KCIL LTD | | | | |
|--|---------------|----------|--------------|----------|
| Distribution Schedule as on 31/12/2016 | | | | |
| Share Holding | No of Holders | % age | No of Shares | % age |
| Upto 50 | 7 | 4.4586 | 350 | 0.1454 |
| 51 to 100 | 2 | 1.2739 | 200 | 0.0831 |
| 101 to 150 | 4 | 2.5478 | 600 | 0.2493 |
| 151 to 250 | 1 | 0.6369 | 200 | 0.0831 |
| 251 to 500 | 102 | 64.9682 | 37300 | 15.4965 |
| 501 to 5000 | 22 | 14.0127 | 45650 | 18.9655 |
| Above 5000 | 19 | 12.1019 | 156400 | 64.9771 |
| Grand Total | 157 | 100.0000 | 240700 | 100.0000 |
| Distribution Schedule as on 31/12/2016 | | | | |
| Share Holding | No of Holders | % age | No of Shares | % age |
| Upto 500 | 116 | 73.8854 | 38650 | 16.0573 |
| 501 to 1000 | 12 | 7.6433 | 8500 | 3.5314 |
| 2001 to 3000 | 3 | 1.9108 | 7050 | 2.9290 |
| 3001 to 4000 | 3 | 1.9108 | 10850 | 4.5077 |
| 4001 to 5000 | 4 | 2.5478 | 19250 | 7.9975 |
| 5001 to 10000 | 15 | 9.5541 | 90100 | 37.4325 |
| Above 10000 | 4 | 2.5478 | 66300 | 27.5447 |
| Grand Total | 157 | 100.0000 | 240700 | 100.0000 |
| Distribution Schedule as on 31/12/2016 | | | | |
| Notional Value of (Rs.) | No of Holders | % age | Amount (Rs.) | % age |
| Upto 5000 | 116 | 73.8854 | 386500 | 16.0573 |
| 5001 to 10000 | 12 | 7.6433 | 85000 | 3.5314 |
| 20001 to 30000 | 3 | 1.9108 | 70500 | 2.9290 |
| 30001 to 40000 | 3 | 1.9108 | 108500 | 4.5077 |
| 40001 to 50000 | 4 | 2.5478 | 192500 | 7.9975 |
| 50001 to 100000 | 15 | 9.5541 | 901000 | 37.4325 |
| Above 100000 | 4 | 2.5478 | 663000 | 27.5447 |
| Grand Total | 157 | 100.0000 | 2407000 | 100.0000 |



KCIL LTD

Shareholding Summary as on 31/12/2016

| Form | No of Records | No of Shares |
|----------|---------------|--------------|
| PHYSICAL | 153 | 174400 |
| NSDL | 0 | 0 |
| CDSL | 4 | 66300 |
| TOTAL | 157 | 240700 |

